



Rochester Area
Foundation

Grant Recommendation

Complete this form to recommend a grant (minimum \$200) from your Donor Advised Fund to support a public charity. This form can also be accessed at www.rochesterarea.org/giving/fundholder-resources. If you need assistance, call (507) 282-0203 or send an email to giving@rochesterarea.org.

1. Fund Information

Fund Name

Primary Advisor

Email

2. Grant Details

Charity Name

Distribution Amount (\$200 minimum)

Street Address

City/State

Zip

Purpose: Unrestricted (default) General Operating Expenses Special Project _____

Capital Expenditure Other (e.g. "in memory/honor of") _____

To recommend multiple grants, please list the above information for each grant on a separate sheet with a dated signature.

To recommend a grant to **RAF's Better Communities Fund** please indicate the amount here: \$ _____

3. Recognition

A letter accompanying your grant(s) will be sent to your selected charity. Please indicate your preference for Recognition.

Recognize Fund Name (default if none checked) Anonymus

4. Acknowledgement of Terms

I understand that this is a recommendation and not a direction. I further understand that Rochester Area Foundation (RAF) reviews all grants to ensure that the organization is a qualified charity under IRS regulations, and that the purpose of the grant is charitable in nature. RAF may deny a recommendation if the grant does not meet criteria for approval.

By signing below, I acknowledge that this grant is NOT intended to:

- Fulfill an existing pledge. (An existing pledge is one made before this grant has been approved by RAF.)
- Acquire more than an incidental benefit, good or service for any specific individual or myself.
- Pay for event sponsorship, event tables, items from charitable auction, or other goods or services.
- Support a political campaign or lobbying activity.
- Support an individual (scholarships, tuition, awards).
- Support a private non-operating foundation.

Primary/Joint Advisor Signature

Date

5. Return this completed form by mail, fax, or email to:

Rochester Area Foundation | 12 Elton Hills Dr NW Rochester, MN 55901 | Fax: (507) 616-7608 | Email: giving@rochesterarea.org

When your grant is sent to the recipient organization, you will be notified via email.