



Tell Us About Your Legacy Gift

Statement of Intent

Thank you for your generous commitment to Rochester Area Foundation (RAF). To better understand your intentions for this gift, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future. Questions? Please call RAF at 507.282.0203

Your Contact Information

Name(s)

Address

City

State

Zip

Phone

H C W Email*

*You will receive occasional email updates from RAF. We will not sell, rent or exchange your email address

About Your Gift

If you are willing to disclose information about your gift, please check all that apply. If you choose to provide an estimate of the value of your gift, please use today's dollars:

Will Trust IRA or Retirement Plan Assets Charitable Remainder Trust

Life Insurance Policy Charitable Gift Annuity Other:

The approximate value of my gift is \$ _____ or _____ % of my estate or residue. (Optional)

Your Gift Will Support

Highest priorities of RAF (Unrestricted)

Better Communities Fund (RAF Endowment)

An existing Agency or Field-of-Interest fund held at RAF

Fund name or number

Your existing named fund held at RAF

Fund name or number

A new named fund (RAF will contact you for details)

Other:

Acknowledging Your Gift

I/We would like to be included in the Heritage Society. Please list my/our name(s) as:

Anonymous If anonymous, you may publicly recognize my/our gift once it is realized

Signature(s): _____ Date: _____

Please return completed form to: 12 Elton Hills Dr NW | Rochester, MN | 55901 or via email to: giving@rochesterarea.org